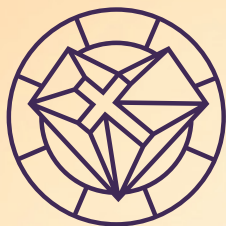




baptist
care sa
foundation

Baptist Care SA Foundation
Annual Report 2019/20





**baptist
care sa**
foundation

Our Purpose

The Baptist Care (SA) Foundation exists to provide a predictable and dependable income stream to enable Baptist Care SA to select and provide strategically important services that would not otherwise be viable.

**Gifts, or enquiries about
gift-giving, may be addressed to:**

Clare MacAdam

Fundraising & Marketing Manager,
Baptist Care SA,

130 Rose Terrace, Wayville SA 5034

T: 08 8273 7106

E: foundation@baptistcaresa.org.au



From our Chair, David Hutton

It is with pleasure that I report on the activities of the Foundation for the twelve months to 30 June 2020.

As determined by the value of the Foundation's assets as at 30 June 2019 an amount of \$722,223 was distributed to Baptist Care SA in 2019/20. The Baptist Care SA Board subsequently directed these funds to support the work of the Chaplaincy and Church Support teams. Baptist Care SA's WestCare Centre was also a funding recipient (see distribution chart on page 3).

Along with many other organisations, the Foundation's investments have been significantly affected by the impact of COVID-19 on equity markets globally and this has resulted in a significantly reduced operating surplus of \$11,942 for the year and a net deficit of \$710,281 after distribution to its beneficiary Baptist Care SA. However, through the sound investment advice provided by Ord Minnett Ltd, we are grateful that this impact has thus far been minimised and the Foundation remains in a sound position with a strong investment base. We extend our thanks to Ord Minnett Ltd for their service.

During the year the Foundation and Baptist Care SA initiated discussions aimed at establishing a complementary fundraising strategy that will bring focus to the long-term needs of Baptist Care SA, as well as grow the value of the Foundation and thus increase the annual distribution to Baptist Care SA.

On behalf of the Board, I express our sincere appreciation to the Board, Management, Staff and Volunteers of Baptist Care SA recognising that the latter part of the year has been particularly demanding and we honour them for the passion and dedication with which they have worked for the benefit of the most vulnerable in our community. I also acknowledge and thank my fellow Foundation Board members for their dedicated service over the past year.

I sincerely thank our donors without whose generosity and enduring commitment our work would not be possible. It has been hugely affirming to see how support for the vulnerable in our community has rallied in recent times and people have dug deep in their financial giving.



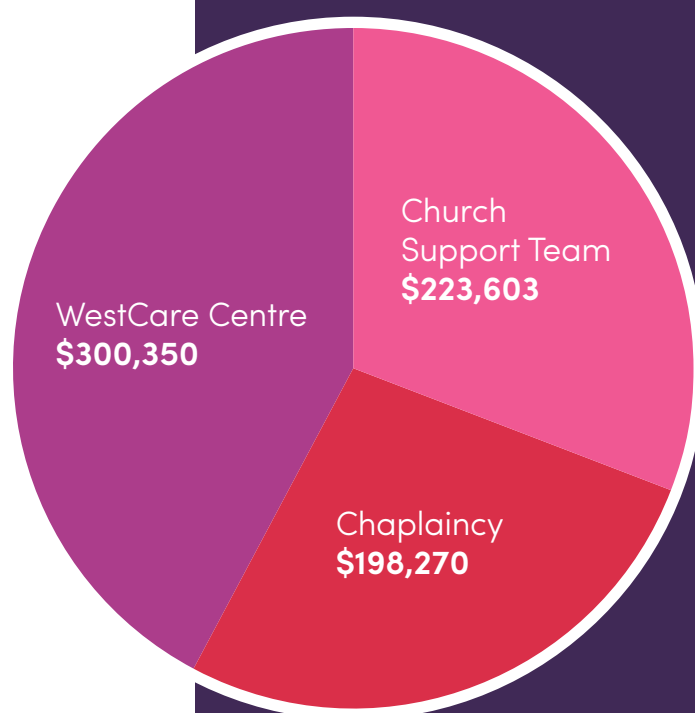
Baptist Care (SA) Foundation Board Members; from left to right: Marianne Thompson, David Hutton (Chair), Robert Beard, Graham Brown (CEO, Baptist Care SA), Rick Blake, Allan Priest, Terrence Forrester.

How Baptist Care SA spent the Foundation's distribution

- 31%** Church Support Team

- 27%** Chaplaincy

- 42%** WestCare Centre





Chaplaincy

It has been a year when more than ever, we have relied on the Hope that comes from our God. Our Chaplains empower people to talk through the big questions of purpose, meaning, hope and faith, which often arise as a result of difficult times.

They are able to journey together.

Baptist Care SA provides a Chaplaincy service at the Royal Adelaide Hospital and the Adelaide Remand Centre, as well as to Baptist Care SA staff and volunteers.

In 2019/20 our Chaplains

- Connected with 3,500+ people at Royal Adelaide Hospital
- Made 317 visits to inmates at Adelaide Remand Centre
- Shared 640 'significant conversations' with 264 individual Baptist Care SA staff members.



"It has been rewarding to see how much our staff value the role of Chaplaincy as a support in this time of stress, change and challenge".

Rev Ian Warner: Baptist Care SA
Coordinating Chaplain, focus on Staff Support



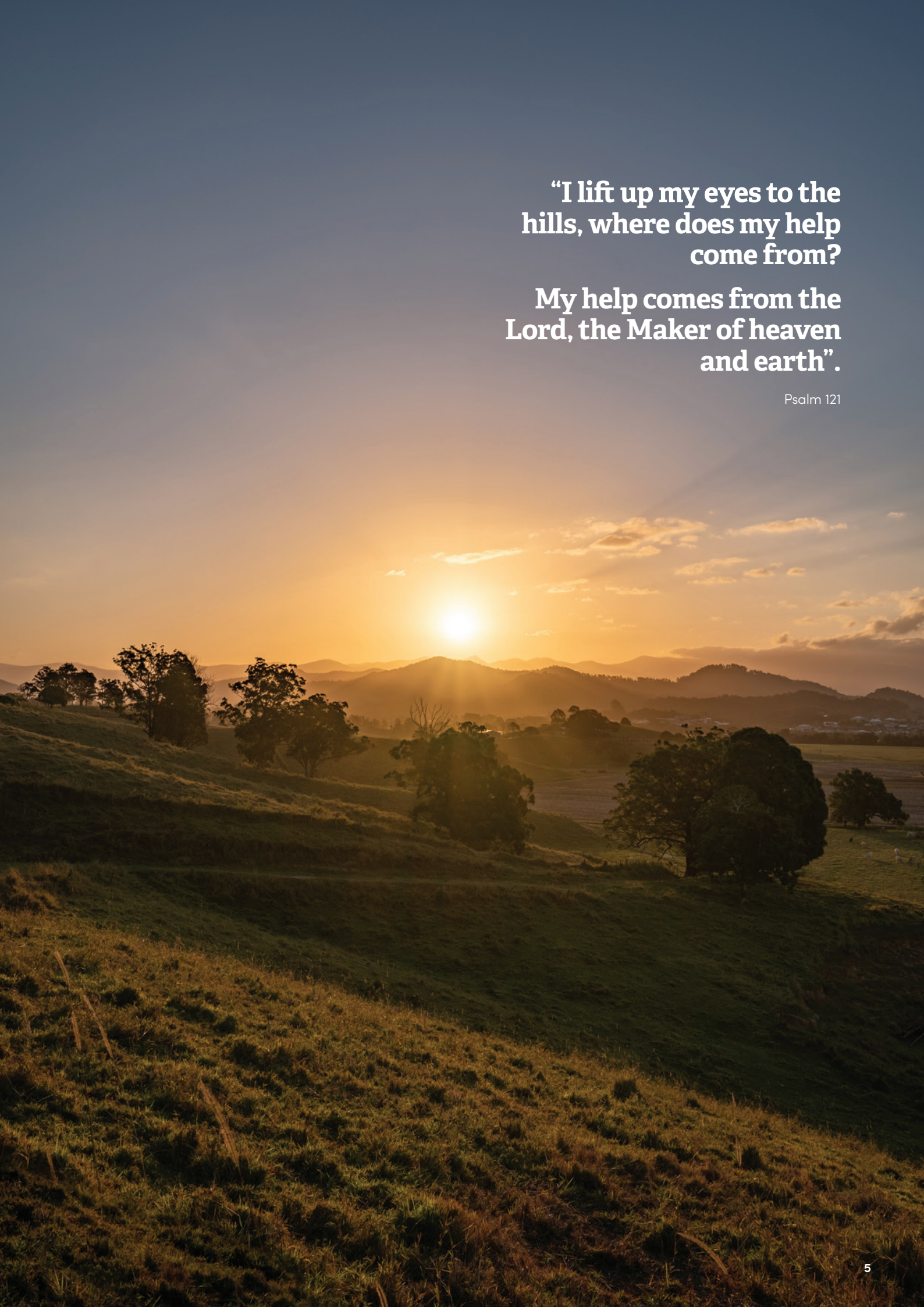
"It has been encouraging that on-site chaplaincy and the provision of holistic care has been considered a priority by the leadership of the hospital".

Rev Paul Tyler:
Central Adelaide Local Health Network
Royal Adelaide Hospital, Support of Patients, their Families and Staff



"This year has seen a focus on building relationships with the new administration at the prison. Encouraging people to become involved in the 'Breaking Free' program allows them to use their influence in a positive way".

Rev Richard Hawke:
Adelaide Remand Centre
Offender support, Ex-offender mentoring and Church support around working with ex-offenders.



**“I lift up my eyes to the
hills, where does my help
come from?”**

**My help comes from the
Lord, the Maker of heaven
and earth”.**

Psalm 121



Together with our churches

Baptist Care SA is committed to empowering people to move from Adversity to Opportunity via Transition Pathways.

We recognise that our partners, local South Australian Baptist church congregations, represent unique opportunities to encourage flourishing local communities that are resilient and engaged.

Collaborative Community Projects

In 2019/20 we supported the following projects:

Port Pirie Baptist Church 'Community of Hope Creative Arts Project'

An outdoor community art program that aims to foster artistic expression and community connection between mentors and participants, focussed on supporting local Indigenous Australians. This project aims to support five to ten participants per week during term time.

Whyalla Baptist Church 'Whyalla COACH Mentors'

A strengths-based family mentoring program, based around participants' self-identified goals. Over the first 12 months, eight vulnerable families with children under twelve years old will be supported to

- increase their connection with others and
- be empowered to recognise and use their own strengths and local resources to find solutions for their self-identified challenges.



Blackwood Hills Baptist Church 'Hours'

A driver mentoring program that will work to see economically and socially vulnerable young people at risk of homelessness supported to gain the required hours of driving practice to achieve their provisional license. Commencing in August 2020, this project aims to support five young people per week with one 1.5 hr lesson each.

Equipping Churches

Pre COVID-19 we held 27 workshop/forums attended by 459 people (representing 26 different Baptist churches and 6 other churches)

Topics covered included:

- Identity and Addiction
- Promoting Resilience
- Retire and refire
- Mental health
- My Choices
- Domestic Violence
- Connections
- Restoring identity

A person's recovery from mental illness is helped by meaningful relationships, community connections and the ability to actively participate in their community. 'Sharing Together' is a one day workshop preparing the participant to be a friend who understands.

Following the onset of COVID-19 our capacity to deliver face to face workshops stopped and we quickly pivoted to the online environment using Zoom and getting workshops up online:

- May 2020, 'Be Care' workshop aiming to prepare people for a health focus to pastoral care
 - 11 people completed the 4-hour online course
- Health and Pastoral Care Ministry Network to resource and support people providing pastoral care and community support during the COVID-19 restrictions.





Pathways out of homelessness

Standing Together with Adelaide's most vulnerable

WestCare Centre

- 95 clients/day (average)
- 34,217 meals served
- 18,343 free meals
- 9,499 breakfasts
- 10 code blue/red (278 individuals)

Christmas at Inner City

- 600 people attended Carols in the Square
- 110 Christmas Lunch
- 360 Toys and gifts
- 300 Handbags distributed (with sanitary items, cosmetics and toiletries)

Emergency Relief

- 1,873 food parcels
- 1,792 food vouchers
- 199 petrol vouchers
- 299 bus tickets
- 306 PBS prescriptions
- 400 sleeping bags
- 600 blankets.



Despite being rocked in recent months by the impact of COVID-19, our community has stepped up to help keep each other safe and provide essential services. Here's a brief insight into daily life at Baptist Care SA's WestCare Centre.

Determined to continue to provide two meals a day, six days a week, we were delighted when Adam Liston and the team at Shobosho Restaurant in Leigh Street, offered to cook for us, using the ingredients we supplied. Café outside the Square provided soup over many weeks and the Adelaide Convention Centre also provided meals. The Stamford Grand Hotel donated significant food supplies when their kitchen closed. Ongoing, for as long as COVID-19 restrictions prevent us providing a full meals service from our WestCare kitchen, we're utilising the amazing new facilities at Mylor Adventure Camp.



Answering the call for help.

A group of Social Work students from Flinders University came in daily to assist with serving takeaway breakfast and lunch.

The bright colours of the courtyard garden helped lift everyone's spirits. Made possible by participants in the Art on a Wing program, volunteers and staff, fresh plantings and pots full of vibrant blooms made such a difference!



INDEPENDENT AUDITOR'S REPORT
BAPTIST CARE (SA) FOUNDATION NOMINEES PTY LTD
AS TRUSTEE FOR
BAPTIST CARE (SA) FOUNDATION
A.B.N. 39 693 317 891

Report on the summarised financial statements

The accompanying summary financial statements of Baptist Care (SA) Foundation which comprises the income and expenditure statement and balance sheet are derived from the audited financial statements of Baptist Care (SA) Foundation for the year ended 30 June 2020. We expressed an unmodified audit opinion on the full financial statements dated 10 September 2020.

The summary financial statements do not include the same content and detailed note disclosures of the full financial report.

Board of Governors' responsibility for the summary financial statements

The Baptist Care (SA) Foundation Board of Governors are responsible for the preparation of a summary of the audited financial statements in accordance with Australian Accounting Standards.

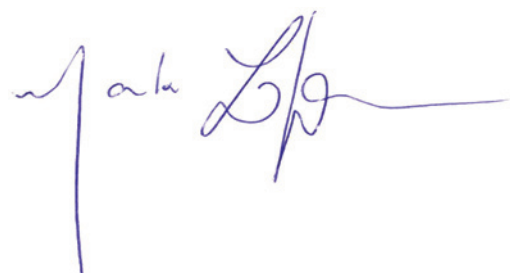
Auditor's responsibility

Our responsibility is to express an opinion on the summary financial statements based on our procedures, which were conducted in accordance with Auditing Standard ASA 810: Engagements to Report on Summary Financial Statements.

Opinion

In our opinion, the summary financial statements derived from the audited financial statements of Baptist Care (SA) Foundation for the year ended 30 June 2020 are consistent, in all material respects, with the audited financial statements, in accordance with Australian Accounting Standards – Reduced Disclosure Requirements.

MRL GROUP PTY LTD
Chartered Accountants



Mark LeCornu
Registered Company Auditor

10th September 2020

**BAPTIST CARE (SA) FOUNDATION NOMINEES PTY LTD
AS TRUSTEE FOR**

**BAPTIST CARE (SA) FOUNDATION
A.B.N. 39 693 317 891**

SUMMARISED FINANCIAL ACCOUNTS

**INCOME AND EXPENDITURE STATEMENT
FOR THE YEAR ENDED 30 JUNE 2020**

	2020	2019
	\$	\$
INCOME		
Donations received - general	1,000	1,000
Dividends received	756,606	1,356,424
Interest earned	169,645	193,294
Movement in market value of investments	0	836,478
	<hr/>	<hr/>
TOTAL INCOME	927,251	2,387,196
	<hr/>	<hr/>
EXPENDITURE		
Audit and assurance fees	7,150	6,600
Advertising	0	473
Board governance expenses	4,014	4,465
Computer software fees	457	563
Consulting fees	1,210	4,070
Insurance	770	770
Investment management fees	57,188	57,104
Legal fees	1,870	2,666
Lodgement fees	267	347
Other expenses	15	587
Printing and stationery	1,883	1,243
Net loss on disposal of investments	348,663	586,770
Movement in market value of investments	491,822	0
	<hr/>	<hr/>
TOTAL EXPENDITURE	915,309	665,658
	<hr/>	<hr/>
OPERATING SURPLUS	<u>11,942</u>	<u>1,721,538</u>
DISTRIBUTIONS PAID		
Distribution to Baptist Care (SA) Inc.	722,223	680,584
	<hr/>	<hr/>
TOTAL DISTRIBUTIONS PAID	722,223	680,584
	<hr/>	<hr/>
NET (DEFICIT) SURPLUS	<u><u>(710,281)</u></u>	<u><u>1,040,954</u></u>

**BAPTIST CARE (SA) FOUNDATION NOMINEES PTY LTD
AS TRUSTEE FOR**

**BAPTIST CARE (SA) FOUNDATION
A.B.N. 39 693 317 891**

SUMMARISED FINANCIAL ACCOUNTS

**BALANCE SHEET
AS AT 30 JUNE 2020**

	2020	2019
	\$	\$
CURRENT ASSETS		
Cash and cash equivalents	3,229,497	3,737,539
Investments	13,891,581	13,903,403
Accrued income	224,207	414,624
	<hr/>	<hr/>
TOTAL CURRENT ASSETS	17,345,285	18,055,566
	<hr/>	<hr/>
TOTAL ASSETS	17,345,285	18,055,566
	<hr/>	<hr/>
	<hr/>	<hr/>
TOTAL LIABILITIES	0	0
	<hr/>	<hr/>
NET ASSETS	<u>17,345,285</u>	<u>18,055,566</u>
	<hr/>	<hr/>
TRUST FUNDS		
Settled sum	10	10
Accumulated funds	17,345,275	18,055,556
	<hr/>	<hr/>
TOTAL TRUST FUNDS	<u>17,345,285</u>	<u>18,055,566</u>

STATEMENT REGARDING COVID-19

The Directors of the Trustee Company continue to consider the implications of the COVID-19 pandemic on the financial position of the Foundation and its operational performance. The primary potential impact of the pandemic with respect to the Foundation pertains to lower investment returns and the value of its market investments.

The Foundation applies the fair value model to value its investments. The impact of COVID-19 had a significant impact on the fair value of investments reported as at 30 June 2020 within these financial statements. Since that time, the fair value of investments has fluctuated but does not warrant a subsequent event disclosure relative to the fair value disclosed in this report.



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All names of clients have been changed in this publication for privacy reasons.